



# THE TITANIUM COMPENSATION MODULE

Effortlessly streamline, automate, and manage agent commissions

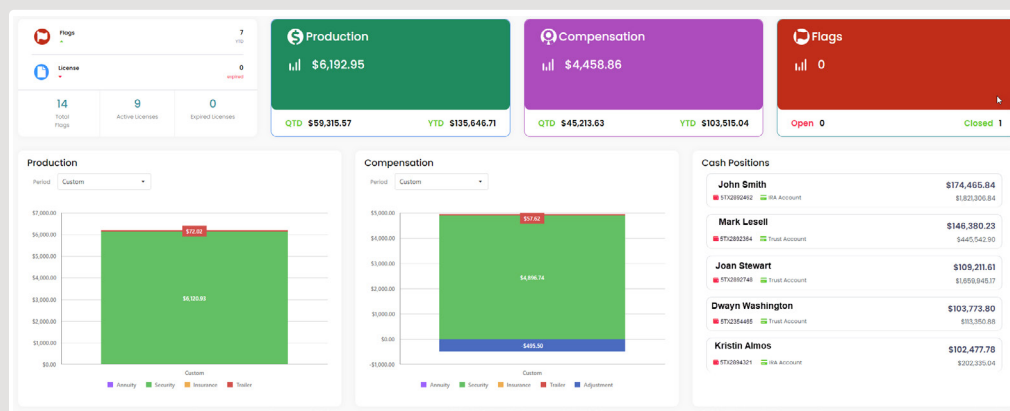
ASSURE YOUR TOP PRODUCERS ACCURATE COMMISSIONS-BASED COMPENSATION

Your agents work hard for their commissions – and you want to ensure you are rewarding them with the utmost accuracy and efficiency. The accounting process for commission-based compensation can be a tangle of highly complex spreadsheets and constantly changing data and formulas. The risk of human error and miscalculation is high, causing frustration and distrust.

With EAI's Titanium Compensation Module, however, you and your agents can be confident in the fact that the commissioning process and calculations – no matter how complex and detailed – are accurate and updated in real-time.

Whether your program uses fixed percentages or tiered commission rates, deferred or fee-based payouts, or a complicated dataset of multiple products and vendors, the Titanium Compensation Module can deliver the efficiency growing firms need.

## Highlights



Compensation dashboard

- Streamline commission calculations.
- Manage and automate payouts and payroll reports.
- Share real-time information with agents, branches, and regulators.
- View tracking reports for expected vs. paid commissions.
- Customize rates for trailers, overrides, bonuses, splits, and much more.
- Include annuity, security, or life insurance processing for firm programs.
- Set up daily, weekly, and monthly sales blotters.

# FEATURES OVERVIEW

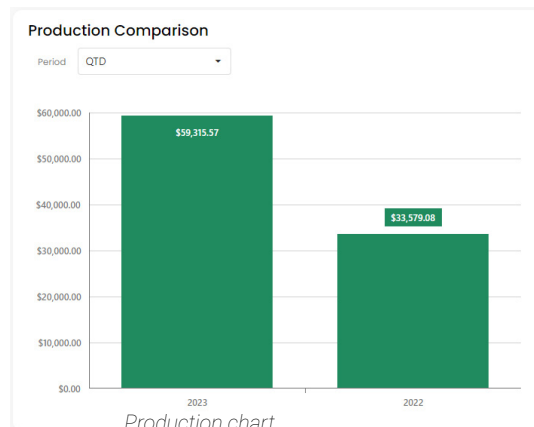
## STREAMLINE MULTIPLE STEPS AND COMPUTATIONS AND EASILY SHARE REAL-TIME INFORMATION

With the Titanium Compensation Module, you can manage revenue across several platforms because disparate data is aggregated and viewable with a single click, using the familiar EAI user interface. And, you can give anyone — including your reps and regulators — quick and secure access to the information, enhancing transparency and building trust.

As with all of EAI's modules, at the core of the Titanium Compensation Module is our proven, robust functionality, which is customized to your system and your needs. It interfaces with all your data sources, including clearing firms and product providers, and is tied in with other EAI modules.

## SUPPORT FOR ANY COMPENSATION PLAN

EAI will work with you to configure the Titanium Compensation Module for any compensation structure. Once set up, you can enjoy detailed, comprehensive, and consolidated commissions statements — advisor by advisor, branch by branch, and office by office.



## Increased efficiency

- Easily view payout grids at the agent, branch, or institution level.
- Track incentive plans.
- Reconcile expected commissions against vendor statements.
- Report pending commissions.
- Distribute commissions to other entities.
- Correct errors effortlessly.
- Automatically calculate expected revenue.

Compensation grid

Rep Name: Jason Lambrix

Cycle Date: Open

	Min Annual Revenue	Max Annual Revenue	Rate
Edit New Delete	\$1.00	\$50,000.00	3.0 %
Edit New Delete	\$50,001.00	\$150,000.00	4.0 %
Edit New Delete	\$150,001.00	\$250,000.00	5.0 %
Edit New Delete	\$250,001.00	\$500,000.00	5.0 %
Edit New Delete	\$500,001.00	\$1,000,000.00	6.0 %

Individual compensation grid

The Titanium Compensation Module was built on years of compliance consultant experience, together with EAI Information Systems' expertise in serving bank and independent broker/dealers for more than 35 years. And, with EAI's incomparable customer support, nothing handles the process faster or easier than the Titanium Compensation Module.

**Call for a live demo with an EAI representative today. (503) 644-3057 or email [marketing@eaiinfosys.com](mailto:marketing@eaiinfosys.com)**